

## COMMUNIQUÉ

Following the issue of the prospectus of **Velogic Holding Company Limited** (the "**Company**" or "**VHCL**"), also deemed to be an admission document (the "**Prospectus**"), on 06 October 2021, consultations took place between the regulatory authorities and the Company on the sale and subscription process resulting in a new calendar being agreed.

Accordingly, the Board of VHCL wishes to inform the public at large that the calendar of events set out at section 4.5 of the Prospectus has been revised as follows:

	2021
Public notice of approval of the LEC	06 October
Start of analysts meetings and roadshows	18 October
Opening of subscription period	19 November
Closing of subscription period	03 December
Communication of outcome of offer for sale	On or about 15 December
First day of trading	15 December
Execution of offer for sale transactions on ATS	15 December
Settlement of offer for sale transactions through CDS	20 December

The share subscription form set out in the Prospectus is hereby amended. The **revised share subscription form** is now available on the website of the Company at <https://www.velogic.net/>.

The revised share subscription form shall be returned to the sponsoring broker, MCB Stockbrokers Ltd. or any other licensed investment dealer, a list of which can be found at <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>, **no later than 3:00 pm on 03 December 2021**.

Payment for the ordinary shares which are the subject of the offer for sale **should be made through your usual investment dealer** instead of drawing a cheque in favour of/making a bank transfer to Amethis Africa Finance Ltd. **Furthermore, all transaction costs relating to the purchase of such shares will be borne by the buyer.**

Consequently, the salient features of the listing, sections 4.5, 4.6 and 4.7 of the Prospectus are hereby amended to reflect the aforementioned changes and are available on the website of the Company at <https://www.velogic.net/>. Alternatively, copies of the said revised documents can be obtained free of charge upon request to the Secretary at the registered office of the Company, No. 5, President John Kennedy Street, Port Louis. Kindly contact the Secretary on [legal@rogers.mu](mailto:legal@rogers.mu).

The public is further informed that on the first day of trading, 1,000 ordinary shares will be made available for trading at an initial price of MUR 25.00 per share on the Development & Enterprise Market of The Stock Exchange of Mauritius Ltd.

**All other information and figures set out in the Prospectus remain unchanged.** Should you have any query on the above, kindly contact the Transaction Advisor on [investors@rogerscapital.mu](mailto:investors@rogerscapital.mu).

The Board of VHCL would like to thank you for your continued support to the Company.

### By order of the Board

Sharon Ah Lin  
Company Secretary  
13 October 2021

*This Communiqué is issued pursuant to DEM Rule 21 and the Securities Act 2005 and **should be read in conjunction with the Prospectus of the Company.** The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.*

**T:** (+230) 206 1000 | **E:** [investors@velogic-mu.com](mailto:investors@velogic-mu.com) | **A:** Freeport Zone 7, Mer Rouge, Port Louis, 11607, Mauritius

[www.velogic.net](http://www.velogic.net)

a **Rogers** enterprise