

4.5 Calendar of Events

	2021
Approval of listing by the Board of Velogic	23 August
Pre-registration of the draft Admission Document (which also serves as prospectus) with the FSC	27 August
Application to the LEC for approval of the Application Document and the listing	22 September
Public notice of approval of the LEC	06 October
Start of analysts meetings and roadshows	18 October
Opening of subscription period	19 November
Closing of subscription period	03 December
Communication of outcome of Offer for Sale	On or about 15 December
First day of trading	15 December
Execution of Offer for Sale transactions on ATS	15 December
Settlement of Offer for Sale transactions through CDS	20 December

4.6 Application and Allotment

Applicants for the Offer for Sale should apply for the ordinary shares by filling in and signing the application form, provided as Appendix 6 in this document. The respective form must be returned to MCB Stockbrokers Ltd or any other licensed investment dealer not later than 3:00 pm on 03 December 2021. Acceptances are irrevocable and may not be withdrawn.

The Board of VHCL retains the right to define the allotment criteria and to allocate the ordinary shares in such a manner as it deems appropriate, including in the event of an over-subscription.

Applicants will be notified through their respective investment dealers.

4.7 Payment for the shares

Payment for the ordinary shares which are the subject of the Offer for Sale should be made through the sponsoring broker or your usual investment dealer. Furthermore, all transaction costs relating to the purchase of such shares will be borne by the buyer.