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LAD/TL/nr/br/257/22

22 September 2021

The Board of Directors
Velogic Holding Company Limited
Freeport Zone 7 MU,
Port Louis,
Mauritius

Dear Sirs,

Re: Velogic Holding Company Limited Initial Public Offering

1. With specific regards to the initial public offering, we, Ernst & Young confirm that we are auditors of the issuer for the period ended 31 March 2021 and we consent to our name being stated in, and references thereto, and to our auditors report dated 22 September 2021 for which we accept responsibility be included in the form and context in which it appears in the offering document which will be submitted to the Financial Services Commission and Stock Exchange of Mauritius ("SEM") for approval.
2. Such consent will not be withdrawn prior to the approval of the offering document.
3. We also confirm that since our audit report dated 22 September 2021, we are not aware of any matters which could affect the validity of our audit report.
4. We also confirm that we are not shareholders of the issuer nor do we have the rights to subscribe to the securities of the issuer.
5. The letter is provided solely for the purposes of complying with the securities Act 2005 and the Securities (Public Offer) Rules 2007 and the Listing Rules of the SEM.

Yours faithfully,

For and on behalf of

ERNST & YOUNG
Registered Auditors

Per: Thierry Leung Hing Wah
Partner